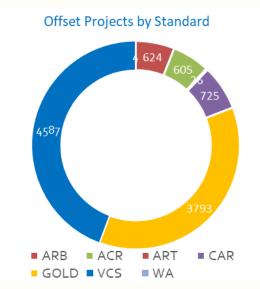
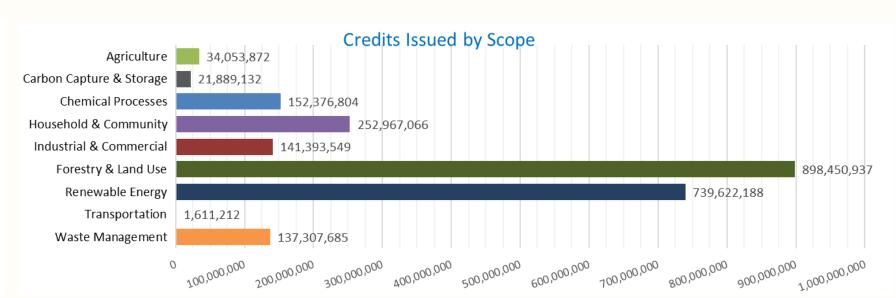
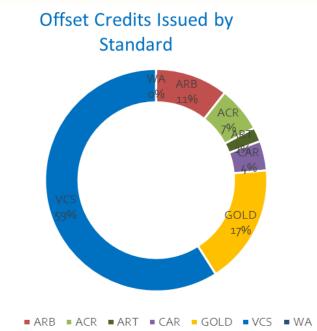
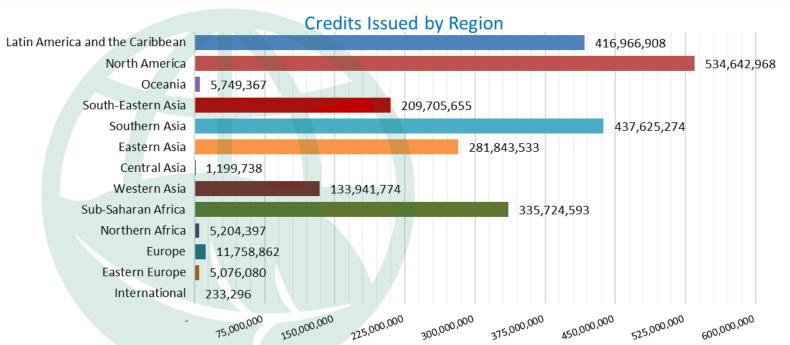
JUN 23RD, 2025 ZACOOK.COM

MARKET TREND









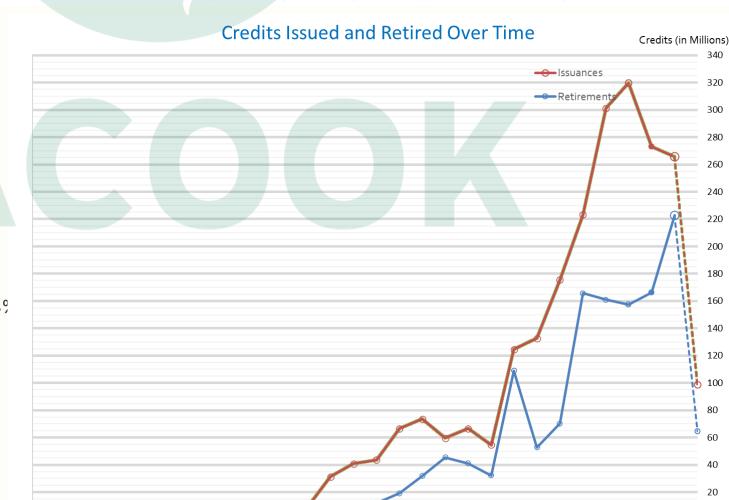
Since Q1 2025

Credits Issued by Scope

- Agriculture: 682,493 (2.05%)
- Carbon Capture & Storage: 0 (0%)
- Chemical Processes: 6,353,185 (4.35%)
- Household & Community: 14,209,273 (5.95%)
- Industrial & Commercial: 2,848,799 (2.06%)
- Forestry & Land Use: 58,004,821 (6.90%)
- Renewable Energy: 9,845,458 (1.35%)
- Transportation: 50,056 (3.21%)
- Waste Management: 2,422,856 (1,80%)

Credits Issued by Region

- Latin America & Caribbean: 56,046,468 (15.539)
- North America: 11,142,665 (2.13%)
- Oceania: 0 (0%)
- South-Eastern Asia: 1,239,436 (0.59%)
- Southern Asia: 11,038,487 (2.59%)
- Eastern Asia: 1,996,040 (0.71%)
- Central Asia: 287,345 (31.49%)
- Western Asia: 2,056,367 (1.56%)
- Sub-Saharan Africa: 10,442,518 (3.21%)
- Northern Africa: 0 (0%)
- Europe: 162,303 (1.40%)
- Eastern Europe: 0 (0%)
- International: 5,212 (2.29%)



1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024*2025

Source: Barbara K Haya, Tyler Bernard, Aline Abayo, Xinyun Rong, Ivy S. So, Micah Elias. (2025). Voluntary Registry Offsets
Database v2025-04, Berkeley Carbon Trading Project, University of California, Berkeley. Retrieved from:
https://gspp.berkeley.edu/faculty-and-impact/centers/cepp/projects/berkeley-carbon-trading-project/offsets-database.

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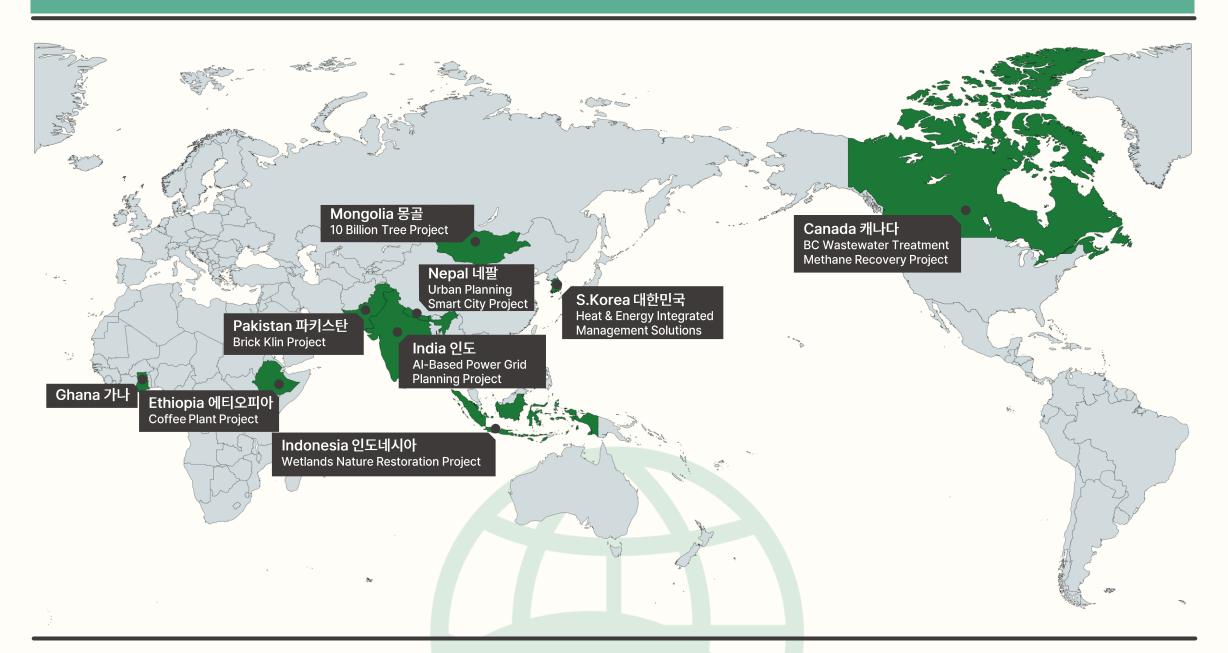
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CARBON CREDIT PRICES

EU ETS	UK ETS	KOR ETS	CA(USA) ETS	CAN ETS	CHN ETS	NZL ETS
€72.97 (-0.04%)	£51.00 (+41.75%)	₩8,810 (-5.27%)	\$25.87 (-18.93%)	\$95 (fixed 2025)	¥72.68 (-25.62%)	\$57.88 (-5.67%)



ZACOOK UPDATES



DISCUSSION ON GEAPP-POINT ONE COLLABORATION

- Zacook recently held a meeting with GEAPP to explore potential collaboration with the Point One initiative, which is scheduled for official launch during the 2025 New York Climate Week.
- Point One is an innovative climate finance platform that directs 0.1% of global commercial transactions toward clean energy transitions. Zacook plans to continue discussions on participating in clean energy projects in developing countries through the Point One fund, as well as on designing consulting structures based on VER-linked contributions.



DISCUSSION ON CARBON MARKET COLLABORATION WITH DOLMA GROUP IN NEPAL



- Zacook recently held a meeting with Nepal's Dolma Group to discuss potential collaboration on development projects in western Nepal based on carbon credits.
- This partnership may expand to include the design of Article 6 carbon trading structures based on ITMOs, development of financial models utilizing green bonds, and the establishment of international partnerships.

RELATED NEWS

BRAZIL TO PUSH FOR CORPORATE, LOCAL GOVERNMENT CLIMATE TARGETS AT COP30

Brazil, the host of COP30, is pushing for climate targets not just at the national level but also for companies, cities, and local governments. The initiative aims to create a "Global NDC" framework that broadens accountability and accelerates emission reductions. This move reflects Brazil's desire to showcase leadership in climate diplomacy. The plan will be submitted before the COP30 summit in Belém this November.

by Lisandra Paraguassu – Reuters Link





RELATED NEWS

GOLDMAN SACHS LAUNCHES GREEN BONDS ETF FOR EMERGING MARKETS

Goldman Sachs Asset Management has launched a new ETF focused on green and social bonds from emerging markets. The GEMS ETF is listed on major European exchanges and has a 0.55% expense ratio. It allows investors to support sustainable development in developing countries while meeting ESG goals. The fund aligns with global climate finance targets aiming to mobilize \$23 trillion by 2030.

> By Aiden Green – Carboncredits.com Link



UK ISSUES TOUGHER ENVIRONMENTAL RULES FOR NEW NORTH SEA OIL AND GAS DRILLING



The UK government has released new guidelines requiring stricter assessments of emissions from North Sea oil and gas projects. These include Scope 3 (downstream) emissions and mandatory carbon mitigation plans for license renewals. Projects like Jackdaw and Rosebank will be directly affected by the policy shift. The move attempts to balance the UK's climate commitments with its energy security needs.

By William James and Susanna Twidale – Reuters Link

HANWHA Q CELLS LAUNCHES U.S. SOLAR MODULE RECYCLING BRAND AND FACILITY

Hanwha Q CELLS has launched "EcoRecycle by Qcells," a dedicated brand for solar module recycling in the U.S. A new facility in White, Georgia will be capable of processing up to 500,000 used solar panels annually. The center will recover key materials like aluminum, glass, silver, and copper to improve supply chain circularity. This initiative enhances Hanwha's sustainability leadership in the American clean energy market.



By Gyubin Hong - YNA Link

LUFTHANSA GROUP AND AIRBUS COLLABORATE FOR BUSINESS TRAVEL WITH SAF



Lufthansa and Airbus have partnered to reduce carbon emissions in corporate travel by using Sustainable Aviation Fuel (SAF). Since June 1, all Lufthansa flights carrying Airbus employees within Germany are powered with SAF under this collaboration. The initiative is part of Lufthansa's "Sustainable Corporate Value Fare" program. It signals growing industry efforts to decarbonize business air travel. by Lufthansa Link

US SET TO OBJECT TO GREEN JET FUEL RECOMMENDATION AT UN AVIATION COUNCIL, SOURCES SAY

The United States is expected to oppose a proposed UN recommendation that favors Brazilian corn-based green jet fuel. U.S. officials argue the plan could disadvantage domestic producers and distort the global SAF market. The objection will likely be raised at the upcoming ICAO council meeting. This reflects growing geopolitical tensions over renewable fuel standards.

By By Allison Lampert and Oliver Griffin - Reuters Link

